

TRANSFER REQUEST

- The Account Owner should complete this form to request a transfer of units from one GET account to another.
- *The Student Beneficiary receiving units must be a "Family Member" of the Student Beneficiary transferring units. "Family Member" means a parent, sibling, stepparent, stepbrother, stepsister, aunt, uncle, first cousin and other eligible blood or legal relative. For more details, call customer service.
- Complete all sections of this form and include signature or processing will be delayed.

Account Owner Information

Name (First, Middle, Last, Suffix) _____ Social Security Number _____

Street Address/Apartment Number _____ Email Address _____

Post Office Box Number _____ Telephone Number(s) _____
Home _____ Work _____

City / State / ZIP Code _____

Unit Transfer Information

Number of units to transfer _____ or ☐ transfer all units and close account

Transfer from GET account

GET Account Number _____

Student Beneficiary's Name _____

Transfer to GET account

GET Account Number _____

Student Beneficiary's Name _____

Reason for Transfer Request _____

*Relationship between the Student Beneficiary receiving
the units and the Student Beneficiary giving the units: _____

Signature - REQUIRED

Only the Account Owner may authorize changes to the existing account.

I certify under penalty of perjury that I am the legal Account Owner and I authorize these requested changes to the Guaranteed Education Tuition Program account indicated above.

Account Owner's Signature

Date